23rd session of the Global Food Market Information Group

15-16 June 2023
Food and Agriculture Organization of the United Nations
German Room (C-269)

AGENDA

DAY 1: Thursday, 15 June, 14:00h – 17:00h

14:00 - 14:10  1. Welcome and opening remarks by the AMIS Chair
                Seth Meyer, United States Department of Agriculture

14:10 – 17:00  2. Market overview
                2.1. Macroeconomic context (Joe Glauber, IFPRI)
                2.2. Update on El Niño (Brian Barker, GEOGLAM)
                2.3. Wheat (Erin Collier, FAO)
                2.4. Rice (Shirley Mustafa, FAO)
                2.5. Maize (Miriam Morath, IGC)
                2.5. Soybeans (Di Yang, FAO)

DAY 2, Friday, 16 June, 9:00h – 17:00h

09:00 – 10:00  3. Special topic: Food price inflation – Experiences and lessons learnt
               While international prices of most staple crops have decreased significantly from last year’s records, food prices at local level have frequently remained stubbornly high. The objective of this session is to review the current state of food price inflation around the world and to hear from countries their specific experiences with the rising cost of food, including options to safeguard domestic food security. Country focal points are kindly invited to take the floor during the session to share their views and perspectives.
4. Update on the status of animal diseases and impact on feed markets

Feed use accounts for about a third of world consumption of cereals. As a result, the size of the world’s livestock and poultry populations have an important bearing on global feed consumption. In this presentation, Madhur Dhingra of FAO’s Animal Production and Health Division will provide an overview of the status of animal diseases around the world, followed by a brief discussion on possible implications for feed markets.

5. New research findings and initiatives of AMIS participants and members

5.1. Using remote sensing for estimating crop production in conflict areas (Inbal Becker-Reshef, GEOGLAM)
5.2. Determinants of planting intentions - A quantitative analysis (Simon Bordenave, AMIS and Jonathan Pound, FAO)
5.3. Volatility of agricultural prices: Implications for commodity-dependent developing countries (Rodrigo Carcamo, UNCTAD)
5.4. Wheat market real time monitoring (Jonathan Hepburn, WTO and Alexander Karavaytsev, IGC)
5.5. Exploring use cases of how Artificial Intelligence can enhance or hinder AMIS data and analytical capabilities (Alexis Poullain, AMIS)

6. AMIS activities and work planning

6.1. Update on recent developments and funding (Denis Drechsler, AMIS)
6.2. Status and next steps in covering fertilizer markets (AMIS Secretariat)
6.3. Status and next steps in covering vegetable oil markets (Di Yang, FAO)

7. Special session: Integrating climate risk analysis into AMIS work

As part of the project “Assessing short- and medium-term risks to agricultural supplies”, the AMIS Secretariat – together with GEOGLAM – is analyzing the impact of climate change on AMIS cropping areas. The objective of this session is to brief members of the status of the project, and to identify possible entry points for integrating climate variability and risk into the AMIS work program.

8. Focus on futures markets: How to interpret the indicators of the AMIS Market Monitor (Alexis Poullain, AMIS)

9. Any other business

10. Chair’s summary and closing remarks