



Sixteenth Session of the AMIS Global Food Market Information Group



FGV (Getulio Vargas Foundation)

Praia de Botafogo, 190
Rio de Janeiro
Brazil

7–9 October 2019

Agenda

Monday 7 October

18.00–20.00

Cocktail reception

Meeting participants are invited to a cocktail reception, to be held on the rooftop of the Yoo2 Hotel, Praia de Botafogo, 242.

Tuesday 8 October 8.30-17.30

8.30

Registration

9.00

1. Welcome remarks

Mr. Eduardo Sampaio, Ministry of Agriculture of Brazil, Secretary for Agricultural Policy, will provide welcome remarks.

9.15

2. Opening address

The Chair of AMIS, Mr. Marcelo Fernandes Guimarães, will open the meeting.

9.30

3. AMIS market situation and outlook

The AMIS Secretariat will present latest developments and forecasts concerning global wheat, maize, rice and soybean markets. Main producing and/or consuming countries of these crops are invited to comment, while each presentation will be followed by questions and answers from the floor.

- Wheat and maize (9.30–10.15)
- Coffee break (10.15–10.45)
- Rice and soybeans (10.45–11.30)

11.30

4. Medium-term outlook for AMIS crops

FAO will present the main findings of the latest OECD-FAO Agricultural Outlook (2019-2028) for the four AMIS crops.

12.00

5. Brazil: recent developments in official agricultural market information

- **CONAB:** The Director of Agricultural Policy and Information, Mr Guilherme Bastos, will present new developments in crop surveys, utilization and stocks.
- **IBGE:** The Coordinator of Agriculture, Mr Octavio Oliveira, will present the methodology applied in official agricultural statistics in Brazil.

13.00

Lunch

14.30

6. Update on African Swine Fever (ASF) and implications on feed markets

FAO will provide an update on the extent of the outbreak of ASF and likely implications on global feed markets.

15.00

7. Discussion on this year's exceptionally difficult situation in the United States as regards early forecasts for plantings and production

USDA will present process and lessons learnt.



15.30

8. Research initiatives from Secretariat member organizations and other AMIS partners

- **Japan:** NARO-APCC Joint Crop Forecasting Service: background and test operation
- **OECD:** Removing support prices of cereals in China – implications for stocks, production, prices and trade
- **FAO:** Climate change challenges for grain markets in the Arab world (presenting preliminary results of the joint FAO-ESCWA study)
- **IGC:** State of play of the calculator of the total cost of trade in the grains sector
- **IFPRI:** Enhanced and revised excessive food price volatility index
- **IFPRI:** The monitoring of seed market trends (prices and concentration indices)
- **UNCTAD:** The global database on non-tariff measures

17.30

Closure of work day

Wednesday 9 October 9.00-17.00

9.00

9. AMIS feed model

Results from applying the feed model to Canada.

9.30

10. Panel discussion on Low Level Presence (LLP) and other non-tariff measures

- Introduction of the topic: AMIS Secretariat
- A view from an exporter/the Global LLP Initiative: Argentina and Canada
- A view from an importer: EU
- A view from industry: AgroBio
- Discussion

10.30

Coffee break

11.00

11. Panel discussion on export competition in the rice market

The AMIS Secretariat and country focal points of China, India and Viet Nam will discuss recent trends in global rice exports. In addition, the IGC will present a tool assessing prices of imported rice at key African destinations.

11.45

12. GEOGLAM

The value and limitations of satellite observations for addressing production uncertainties in selected major producing countries (case studies).

12.15

13. Reflecting on the outcome of the AMIS Market Monitor user survey

Discussion led by the AMIS Secretariat

12.30

14. Update on the financial situation of AMIS

The AMIS Secretariat will update participants on the financial situation of AMIS, including implications for activities and deliverables in 2020.

13.00

Lunch



14.30

15. Update on country collaboration

The AMIS Secretariat will present the status of country collaboration in terms of regular and timely submission of commodity balances, participation in the monthly webinars and attendance of AMIS meetings.

15.00

16. Experiences from the joint AMIS-GEOGLAM webinars

The AMIS Secretariat will reflect on experiences from the first two rounds of joint AMIS-GEOGLAM webinars.

15.30

17. Dialogue with potential new partners

A representative of the Inter-American Institute for Co-operation on Agriculture (IICA) will present the agency and reflect on possible areas of collaboration with AMIS.

15.45

18. Any other business

16.00

19. Chair's summary

17.00

Meeting closure

