Sixteenth Session of the AMIS Global Food Market Information Group

FGV (Getulio Vargas Foundation)

Praia de Botafogo, 190
Rio de Janeiro
Brazil

7–9 October 2019

Agenda
## Monday 7 October

<table>
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<th>Time</th>
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| 18.00–20.00 | Cocktail reception  
Meeting participants are invited to a cocktail reception, to be held on the rooftop of the Yoo2 Hotel, Praia de Botafogo, 242. |

## Tuesday 8 October 8.30-17.30

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<tr>
<td>8.30</td>
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| 9.00   | 1. Welcome remarks  
Mr. Eduardo Sampaio, Ministry of Agriculture of Brazil, Secretary for Agricultural Policy, will provide welcome remarks. |
| 9.15   | 2. Opening address  
The Chair of AMIS, Mr. Marcelo Fernandes Guimarães, will open the meeting. |
| 9.30   | 3. AMIS market situation and outlook  
The AMIS Secretariat will present latest developments and forecasts concerning global wheat, maize, rice and soybean markets. Main producing and/or consuming countries of these crops are invited to comment, while each presentation will be followed by questions and answers from the floor.  
- Wheat and maize (9.30–10.15)  
- Coffee break (10.15–10.45)  
- Rice and soybeans (10.45–11.30) |
| 11.30  | 4. Medium-term outlook for AMIS crops  
FAO will present the main findings of the latest OECD-FAO Agricultural Outlook (2019-2028) for the four AMIS crops. |
| 12.00  | 5. Brazil: recent developments in official agricultural market information  
- **CONAB:** The Director of Agricultural Policy and Information, Mr Guilherme Bastos, will present new developments in crop surveys, utilization and stocks.  
- **IBGE:** The Coordinator of Agriculture, Mr Octavio Oliveira, will present the methodology applied in official agricultural statistics in Brazil. |
| 13.00  | Lunch                                                                                           |
| 14.30  | 6. Update on African Swine Fever (ASF) and implications on feed markets  
FAO will provide an update on the extent of the outbreak of ASF and likely implications on global feed markets. |
| 15.00  | 7. Discussion on this year’s exceptionally difficult situation in the United States as regards early forecasts for plantings and production  
USDA will present process and lessons learnt. |
### Wednesday 9 October 9.00-17.00

#### 9.00 AMIS feed model
Results from applying the feed model to Canada.

#### 9.30 Panel discussion on Low Level Presence (LLP) and other non-tariff measures
- Introduction of the topic: AMIS Secretariat
- A view from an exporter/the Global LLP Initiative: Argentina and Canada
- A view from an importer: EU
- A view from industry: AgroBio
- Discussion

#### 10.30 Coffee break

#### 11.00 Panel discussion on export competition in the rice market
The AMIS Secretariat and country focal points of China, India and Viet Nam will discuss recent trends in global rice exports. In addition, the IGC will present a tool assessing prices of imported rice at key African destinations.

#### 11.45 GEOGLAM
The value and limitations of satellite observations for addressing production uncertainties in selected major producing countries (case studies).

#### 12.15 Reflecting on the outcome of the AMIS Market Monitor user survey
Discussion led by the AMIS Secretariat

#### 12.30 Update on the financial situation of AMIS
The AMIS Secretariat will update participants on the financial situation of AMIS, including implications for activities and deliverables in 2020.

#### 13.00 Lunch

### 15.30 Research initiatives from Secretariat member organizations and other AMIS partners
- Japan: NARO-APCC Joint Crop Forecasting Service: background and test operation
- OECD: Removing support prices of cereals in China – implications for stocks, production, prices and trade
- FAO: Climate change challenges for grain markets in the Arab world (presenting preliminary results of the joint FAO-ESCWA study)
- IGC: State of play of the calculator of the total cost of trade in the grains sector
- IFPRI: Enhanced and revised excessive food price volatility index
- IFPRI: The monitoring of seed market trends (prices and concentration indices)
- UNCTAD: The global database on non-tariff measures

#### 17.30 Closure of work day
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<td>14.30</td>
<td><strong>15. Update on country collaboration</strong></td>
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<td>The AMIS Secretariat will present the status of country collaboration in terms of regular and timely submission of commodity balances, participation in the monthly webinars and attendance of AMIS meetings.</td>
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<td>15.00</td>
<td><strong>16. Experiences from the joint AMIS-GEOGLAM webinars</strong></td>
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<td>The AMIS Secretariat will reflect on experiences from the first two rounds of joint AMIS-GEOGLAM webinars.</td>
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<td>15.30</td>
<td><strong>17. Dialogue with potential new partners</strong></td>
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<td>A representative of the Inter-American Institute for Co-operation on Agriculture (IICA) will present the agency and reflect on possible areas of collaboration with AMIS.</td>
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<td>15.45</td>
<td><strong>18. Any other business</strong></td>
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<td>16.00</td>
<td><strong>19. Chair’s summary</strong></td>
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<td>17.00</td>
<td><strong>Meeting closure</strong></td>
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