



Market situation and outlook for soybeans

THIRTEENTH SESSION OF THE AMIS GLOBAL FOOD MARKET INFORMATION GROUP

FAO Headquarters, Rome
3-4 May 2018

13th Session of the AMIS Global Food Market Information Group



Outline:

1. 2017/18 forecasts
 - ✓ production
 - ✓ utilization
 - ✓ carry-out stocks
 - ✓ trade
 - ✓ prices developments
2. 2018/19 projections
3. Round-up

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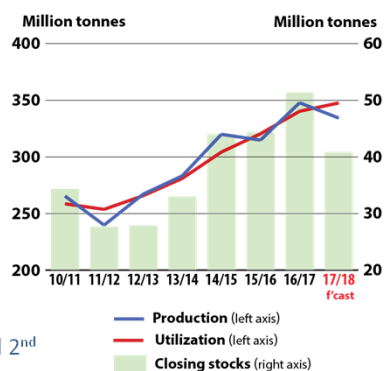
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Global supply & demand – at a glance

	15/16	16/17	17/18 f'cast	2017/18 over 2016/17
	million tonnes			% change
WORLD BALANCE				
Production	314.8	347.8	334.3	-3.9
Trade	134.3	149.2	152.2	2.0
Total utilization	320.4	340.3	347.6	2.1
Ending stocks	44.4	51.3	40.8	-20.5



2017/18 f'cast:

- **production**: sizeable y/y contraction, but still 2nd highest output on record
- **utilization**: continues expanding – though at a below-avg. rate
- **carry-out stocks**: marked y/y drop
- **trade**: moderate expansion

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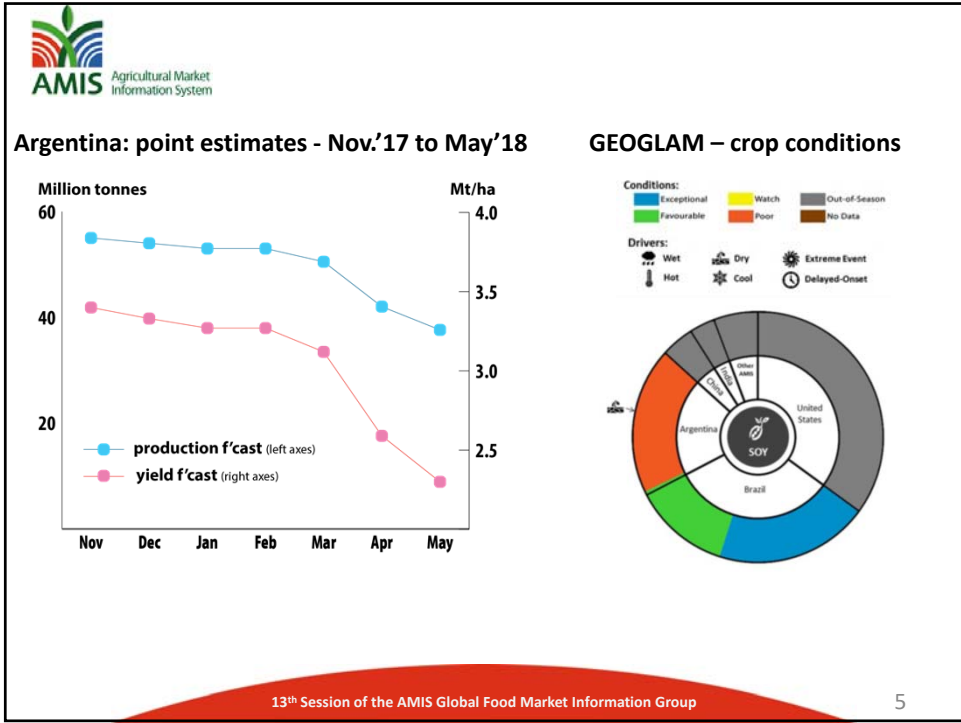
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Major soybean producers

	2015/16	2016/17	2017/18 f'cast	2017/18 over 2016/17	
	million tonnes			mill. tonnes	%
WORLD	314.8	347.8	334.3	-13.5	-3
of which:					
USA	106.9	116.9	119.5	2.6	2.2
China	11.6	12.9	14.6	1.6	12.5
India	7.1	10.5	8.0	-2.5	-23.8
Canada	6.5	6.6	7.7	1.1	17.0
Ukraine	3.9	4.3	3.9	-0.4	-8.8
Russian Fed.	2.7	3.1	3.7	0.6	18.0
Brazil	95.4	114.1	116.0	1.9	1.7
Argentina	57.5	55.0	37.6	-17.4	-31.6
Paraguay	9.4	10.1	9.7	-0.4	-3.5
Uruguay	2.5	3.3	2.2	-1.1	-33.9

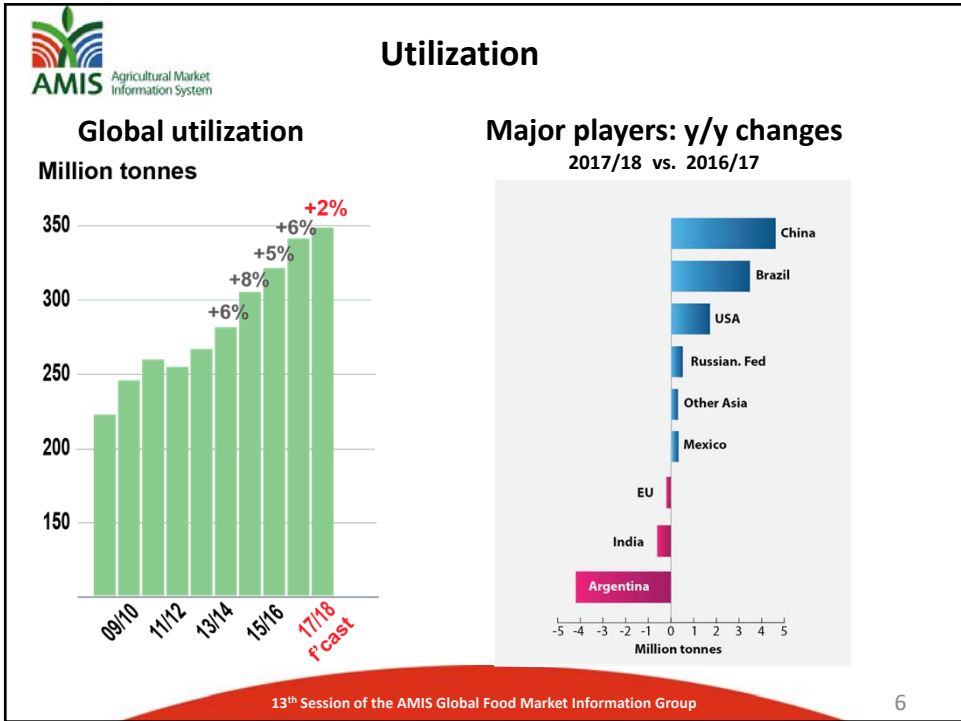
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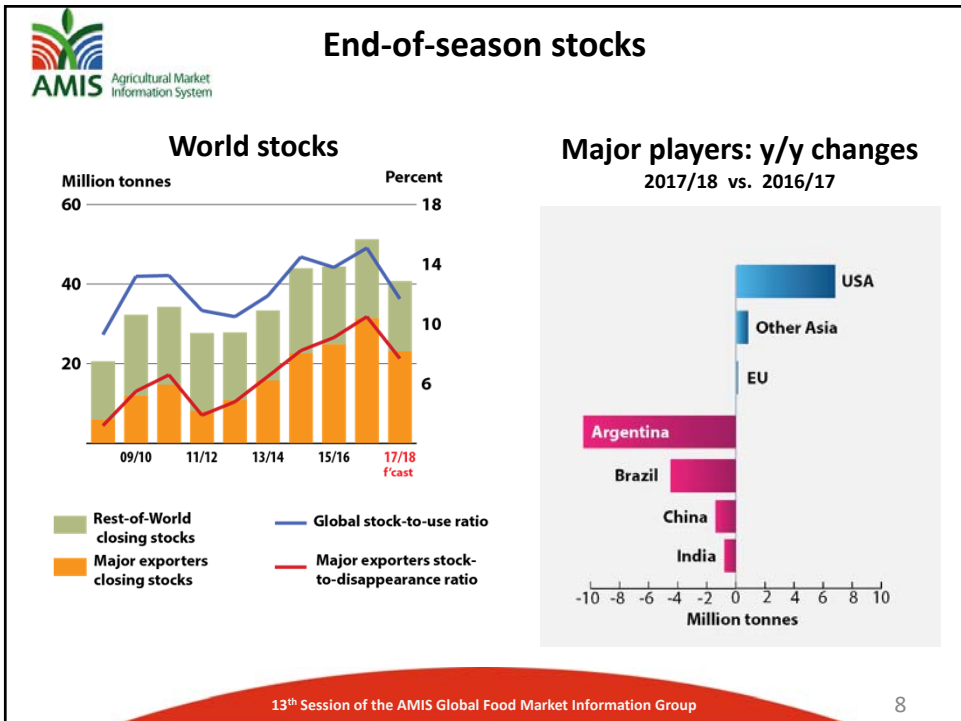
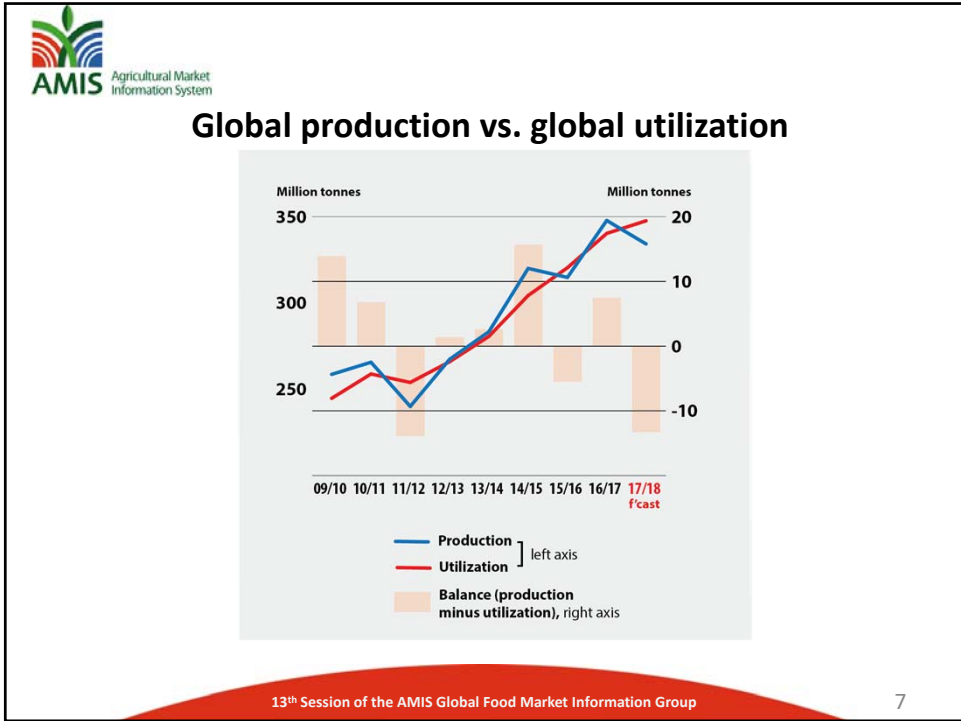
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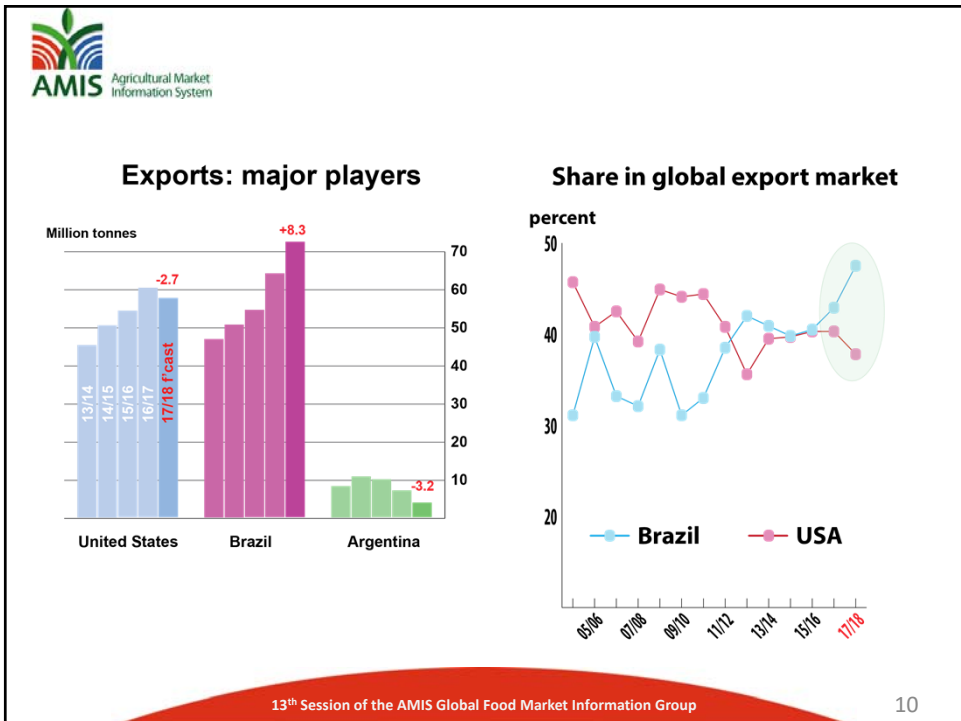
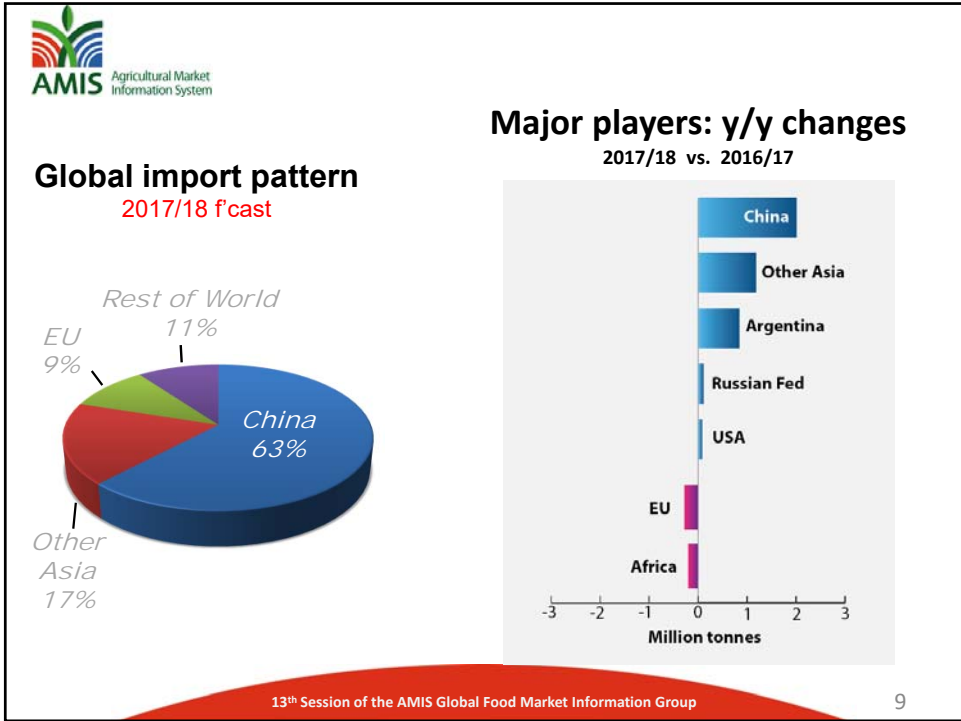
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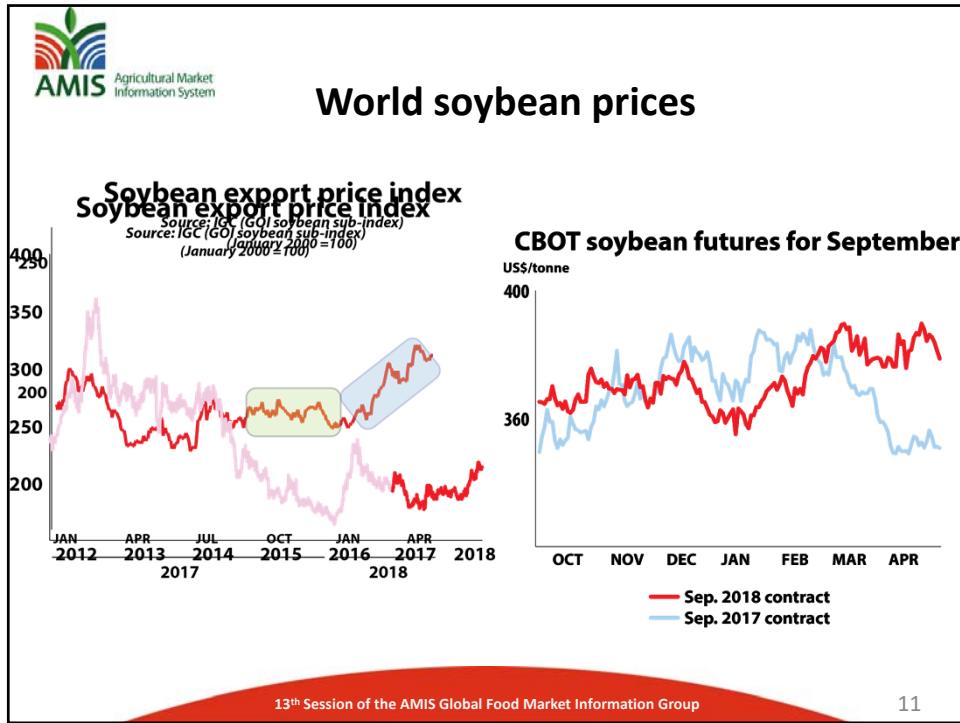


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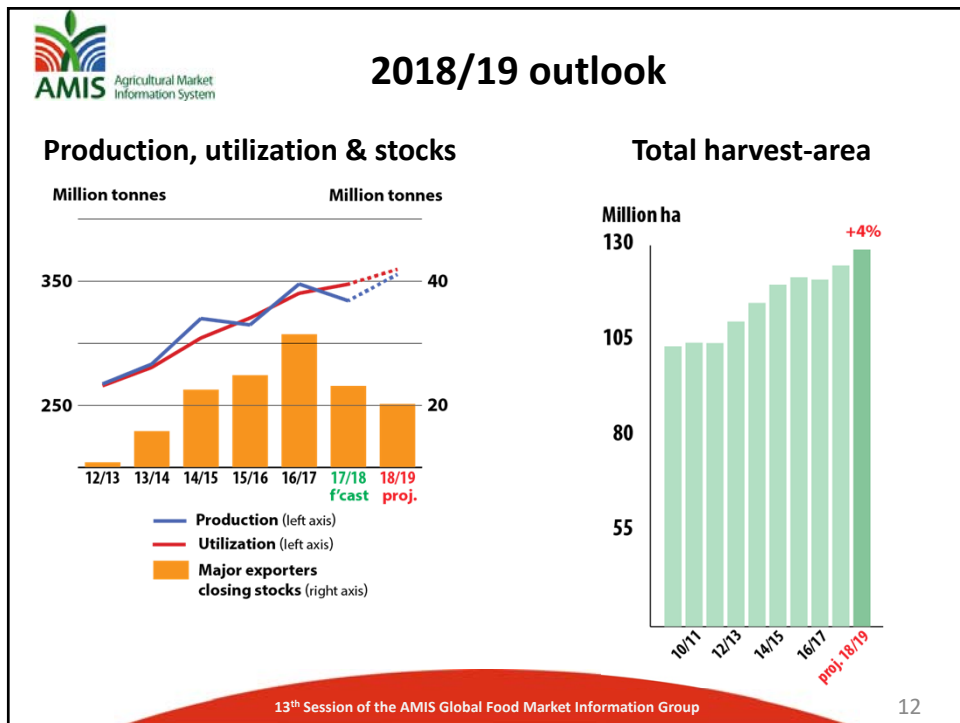






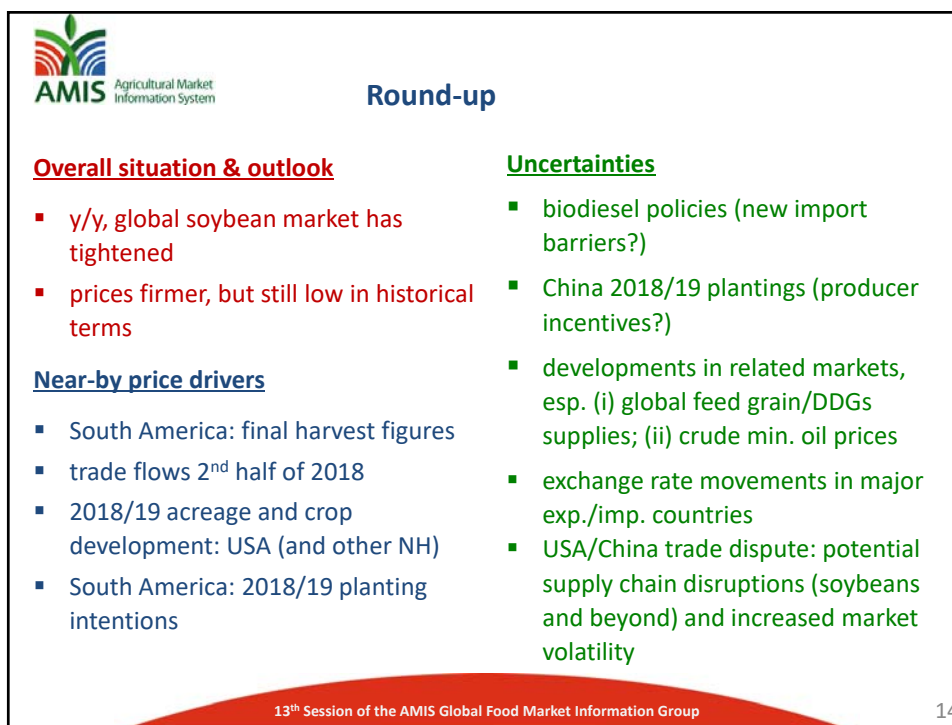
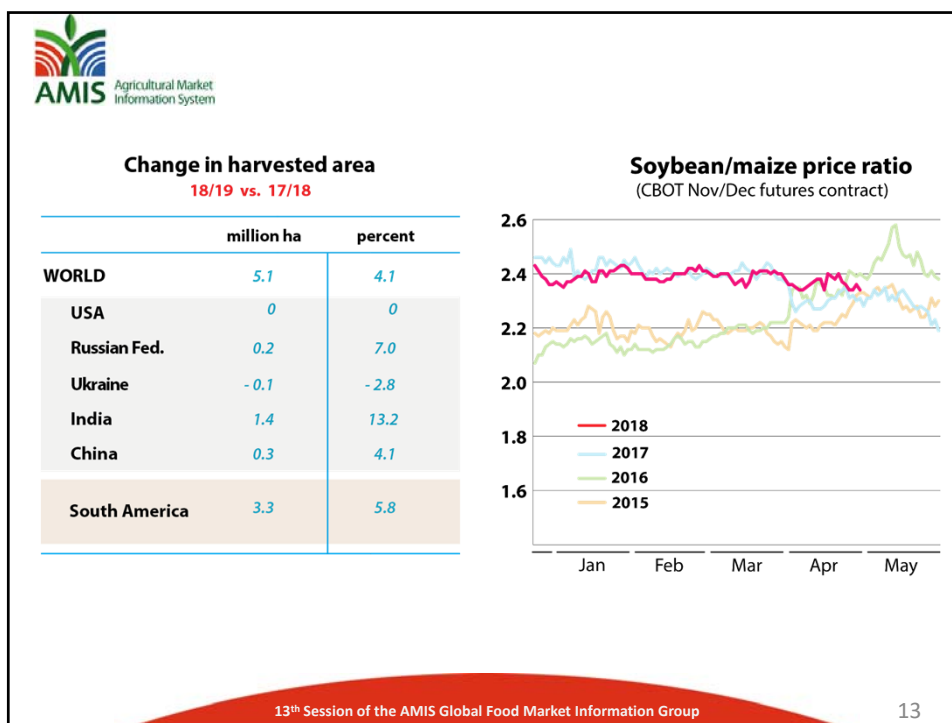
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AMIS MARKET MONITOR

Latest trends
& developments
in global food markets

The Market Monitor is a product of the Agricultural Market Information System (AMIS). It consists of analytical studies for wheat, maize, rice and oilseeds, along with other major global commodities and a global price index based on market news. The subjects in this issue represent a selection of the latest international agricultural and related data from the AMIS database.

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